

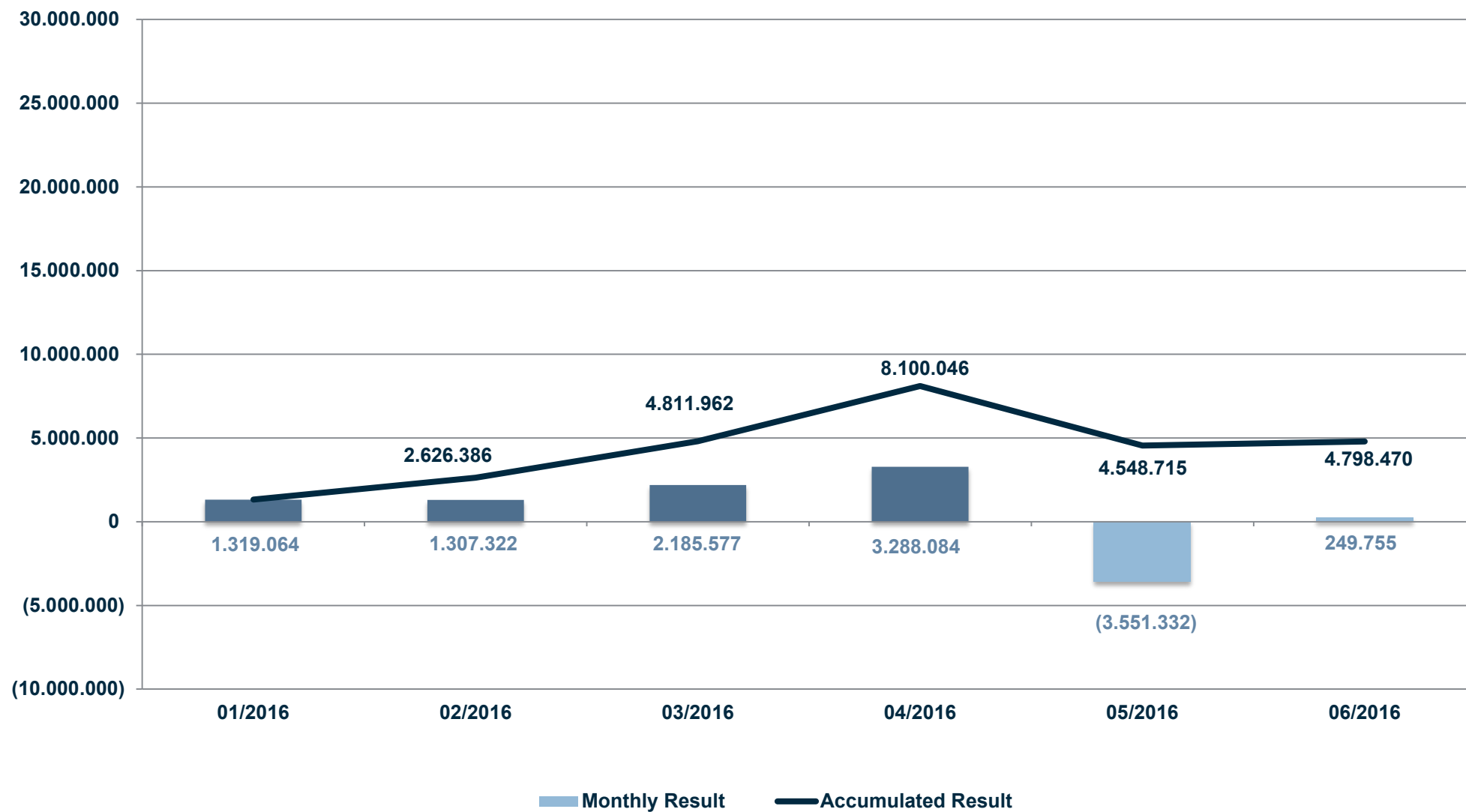
EARNINGS RELEASE

1st Semester of 2016

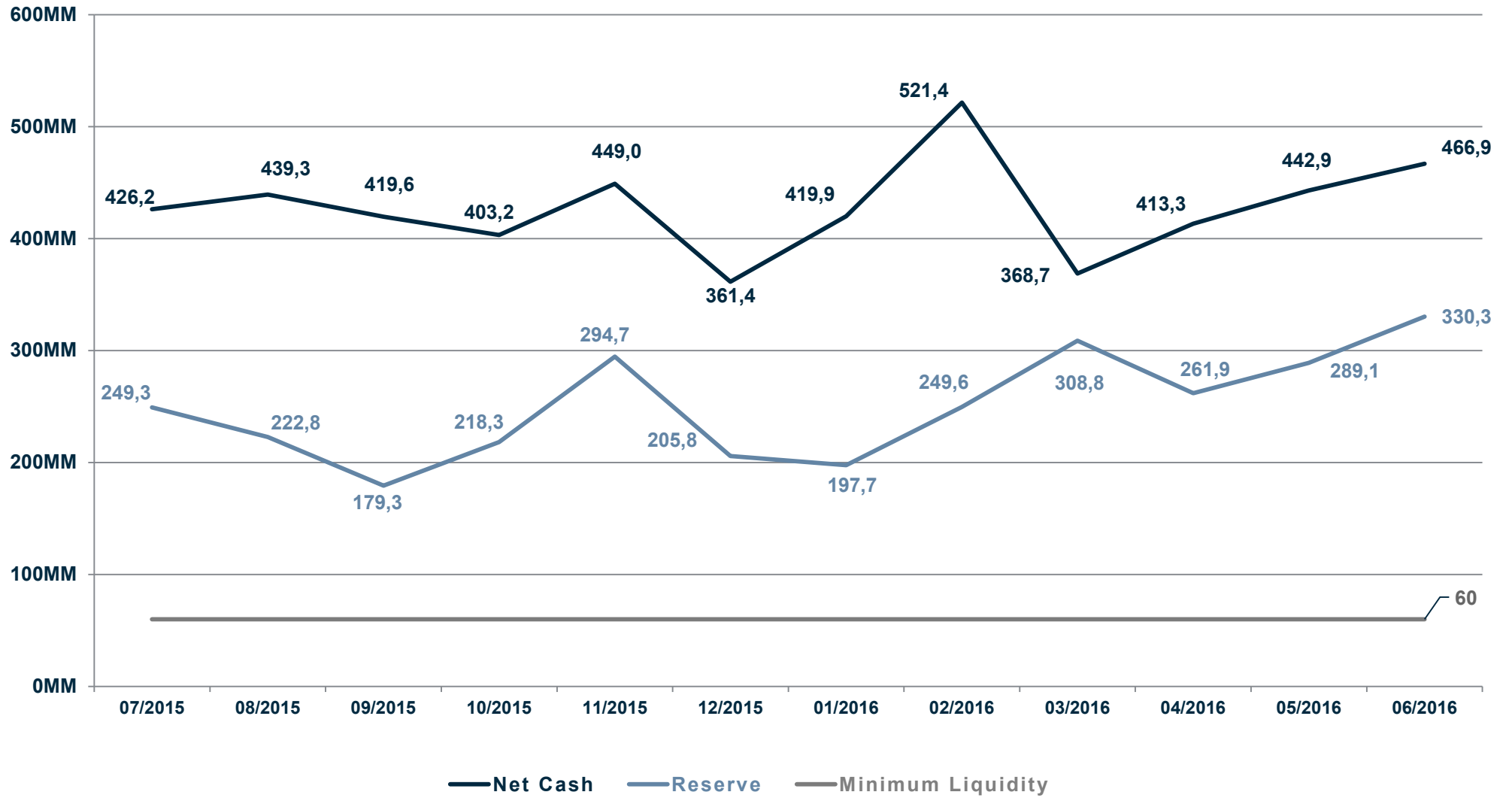
STATEMENT OF INCOME - JANUARY TO JUNE 2016 (R\$ THOUSANDS)

BANCO PAULISTA	jan/16	feb/16	mar/16	apr/16	may/16	jun/16	Jan to Jun/2016
Revenues from Financial Intermediation	32.579	28.495	32.712	32.050	27.370	37.831	191.037
Expenses with Financial Intermediation	-23.544	-20.912	-19.981	-21.062	-22.730	-22.355	-130.584
Gross Income from Financial Intermediation	9.035	7.583	12.731	10.988	4.640	15.476	60.453
Operating Revenues (Expenses)	-6.221	-6.093	-7.584	-6.378	-6.178	-14.817	-47.271
Operating Result	2.814	1.490	5.147	4.610	-1.538	659	13.182
Non-Operating Result	11	100	19	150	-34	61	307
Income Before Taxes and Minority Interests	2.825	1.590	5.166	4.760	-1.572	720	13.489
Income and Social Contribution Taxes	-1.405	-204	-2.019	-721	-1.135	-263	-5.747
Employees' Statutory Profit Sharing	-101	-79	-961	-751	-845	-207	-2.944
Net Income	1.319	1.307	2.186	3.288	-3.552	250	4.798

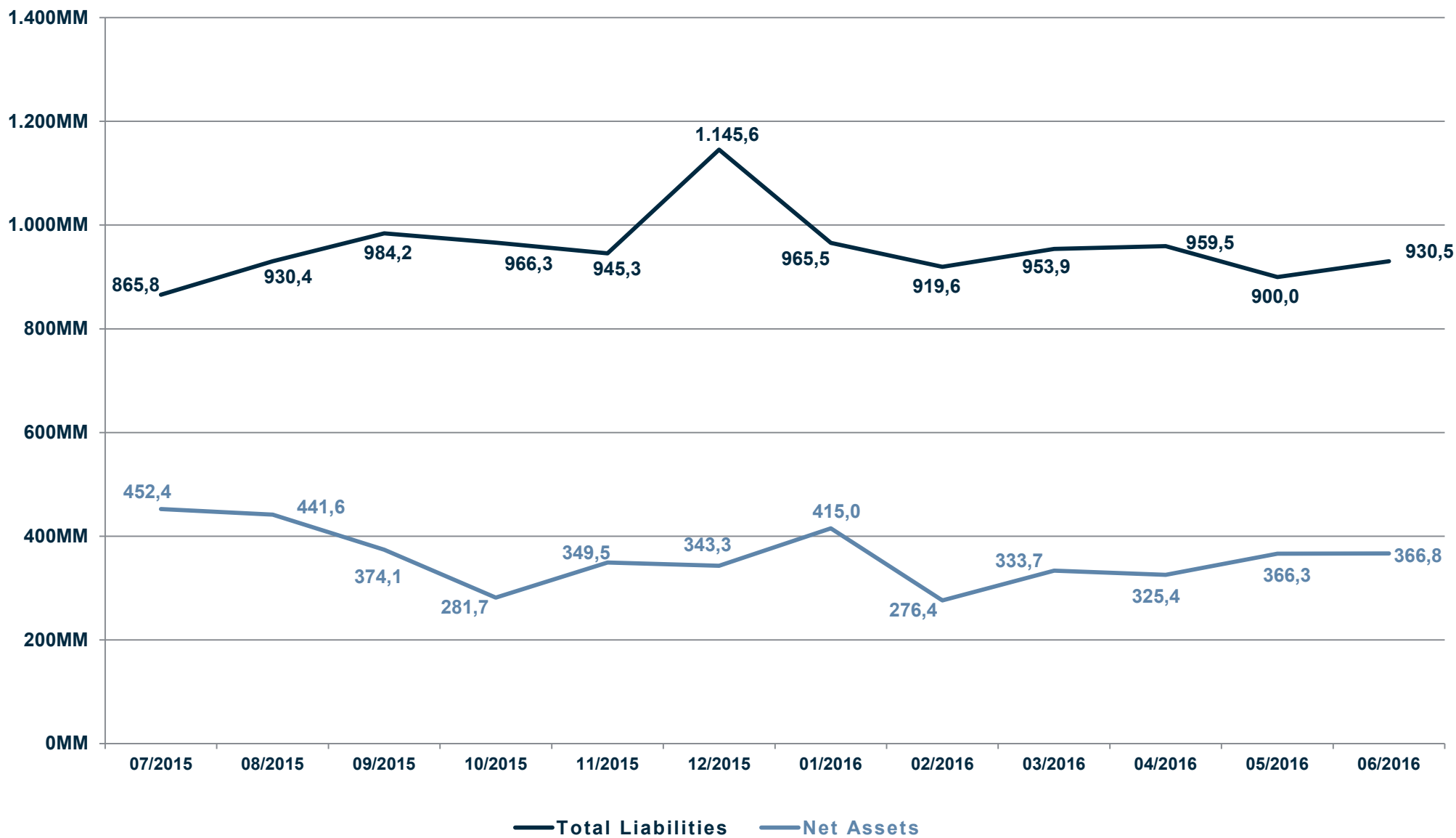
STATEMENT OF INCOME (R\$ THOUSANDS)



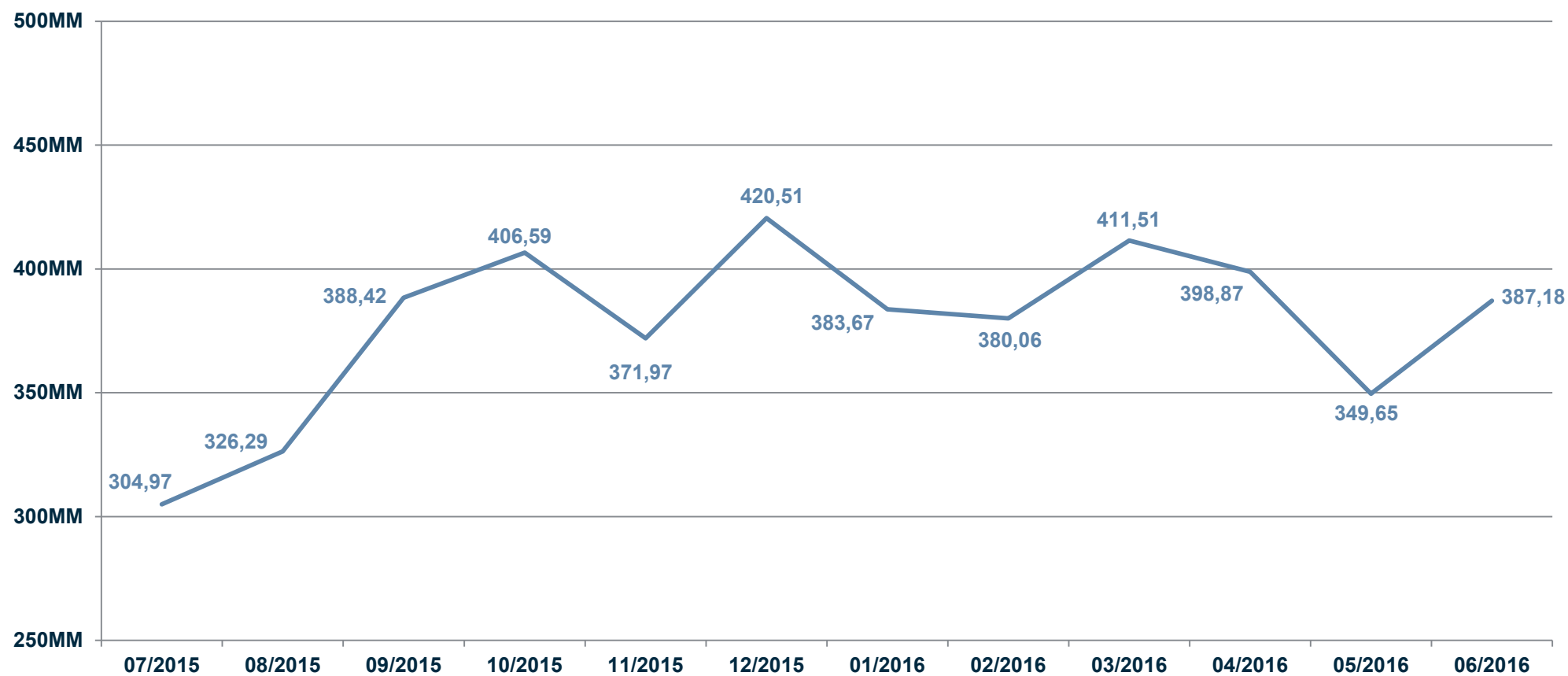
NET CASH, RESERVE AND MINIMUM LIQUIDITY



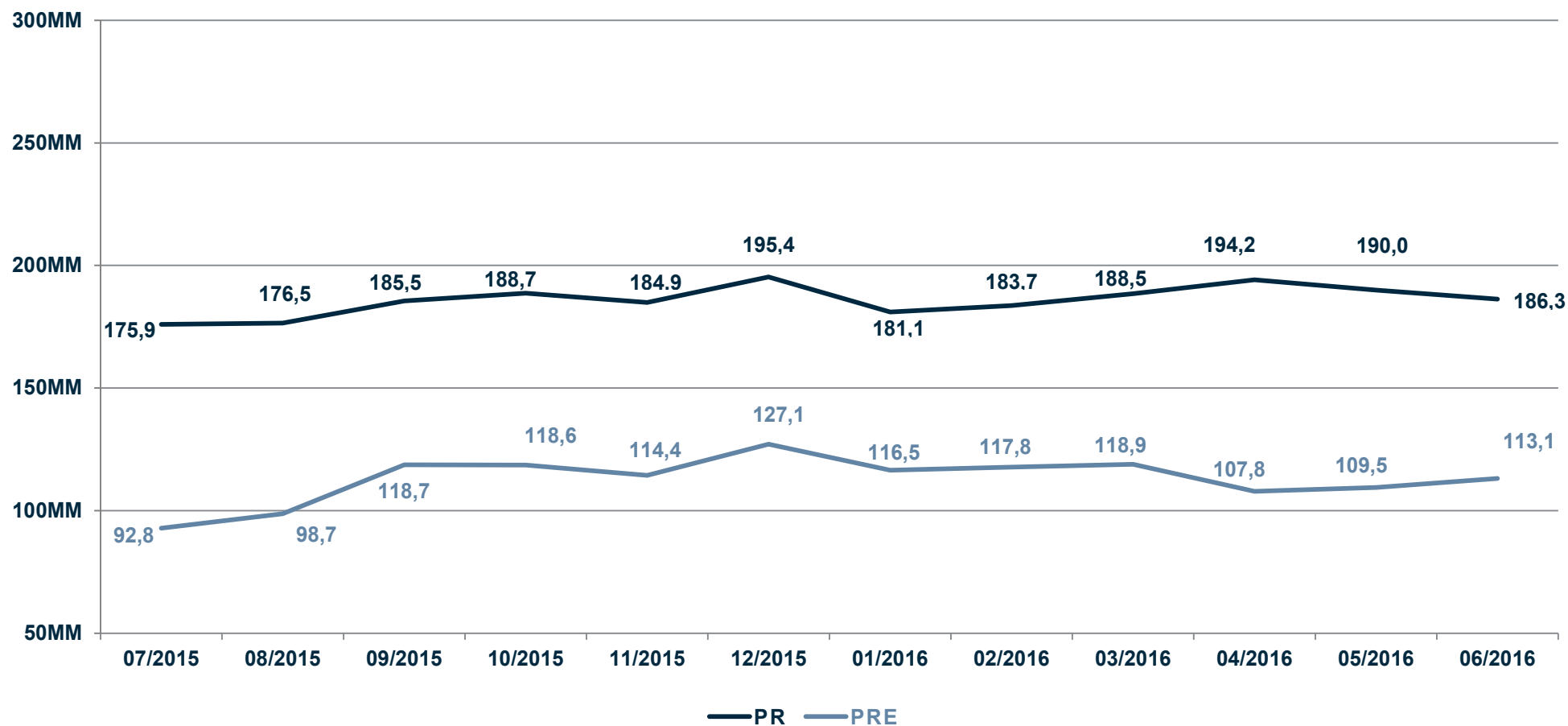
LIQUIDITY



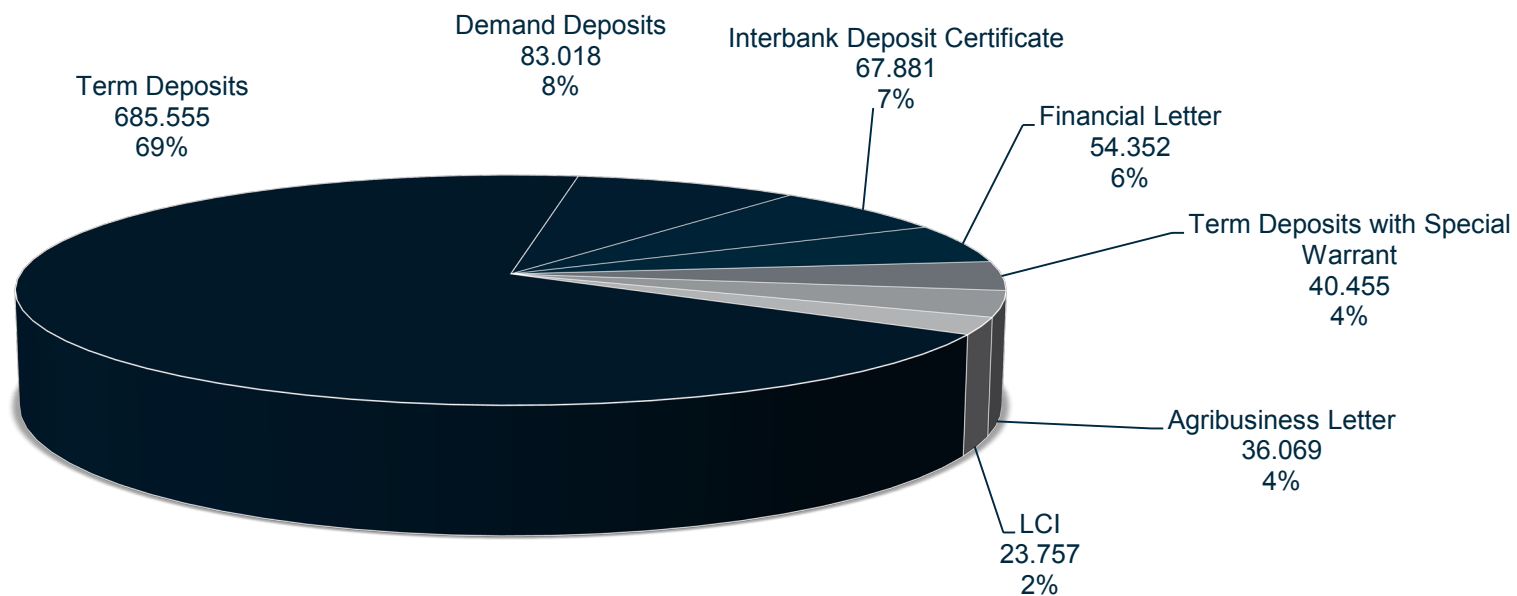
CREDIT PORTFOLIO



CAPITAL ALLOCATION

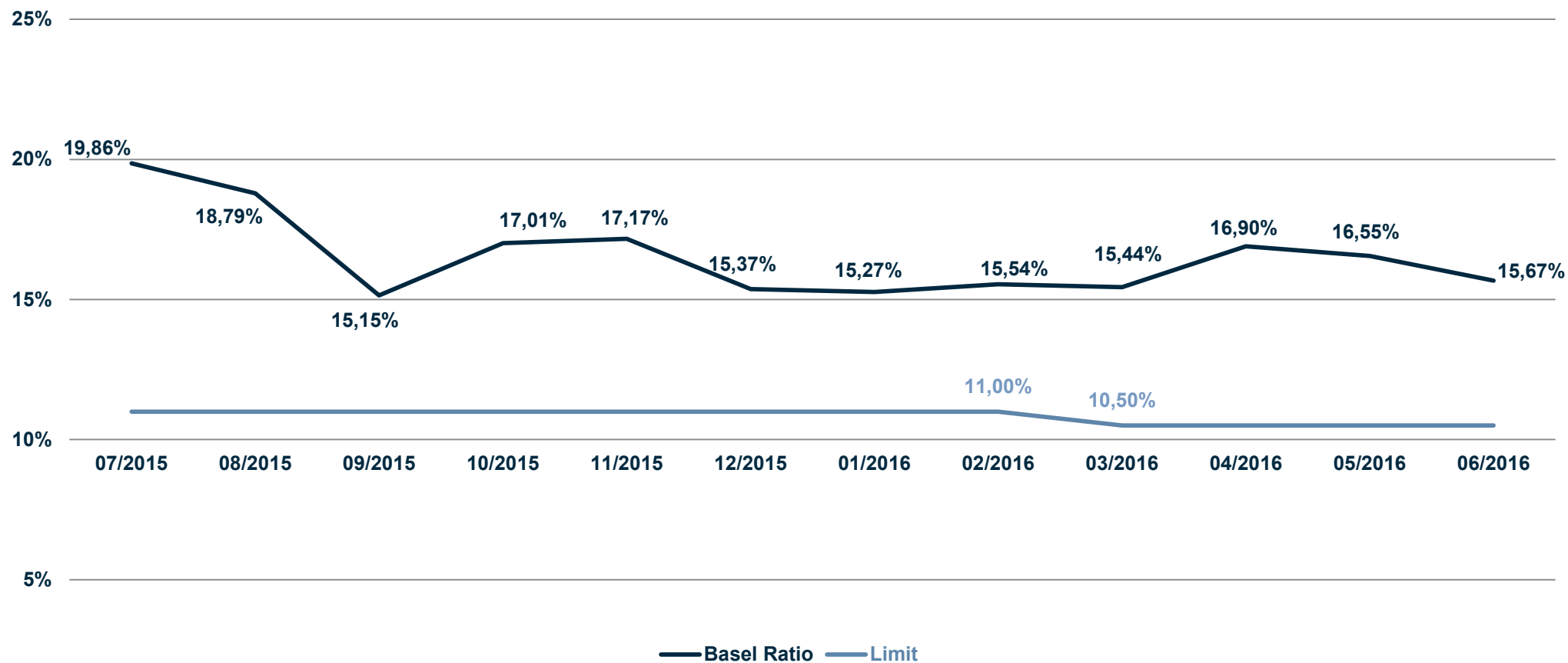


CASH ANALYSIS – LIABILITIES



Total at June, 2016: R\$ 991.087

BASEL RATIO



RATINGS

RATINGS FOR DEPOSITS ON BRAZIL'S NATIONAL SCALE:

MOODY'S

Ba1.br
(May / 2016 until next publication)

 **AUSTIN**
R A T I N G

brBBB+
(March/ 2016 until March / 2017)

CONTACT

São Paulo

Av. Brigadeiro Faria Lima, 1355 – 1st, 2nd, 3rd and 5th floors

Phone: (55 11) 3299-2000

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