

EARNINGS RELEASE

1st Semester of 2017

BANCO PAULISTA

Experience and soundness to offer financial solutions with quality for you and your businesses.

BANCO PAULISTA announces the results of the 1st Semester of 2017, reinforcing the performance in foreign trade and exchange operations and in credit operations for legal entities of medium and large sizes and in the provision of services, custody and administration of funds and structuring for sale and distribution. The range of products has helped to maintain the results and operating revenues stable over the last years.

Main Indicators - 1st Semester of 2017

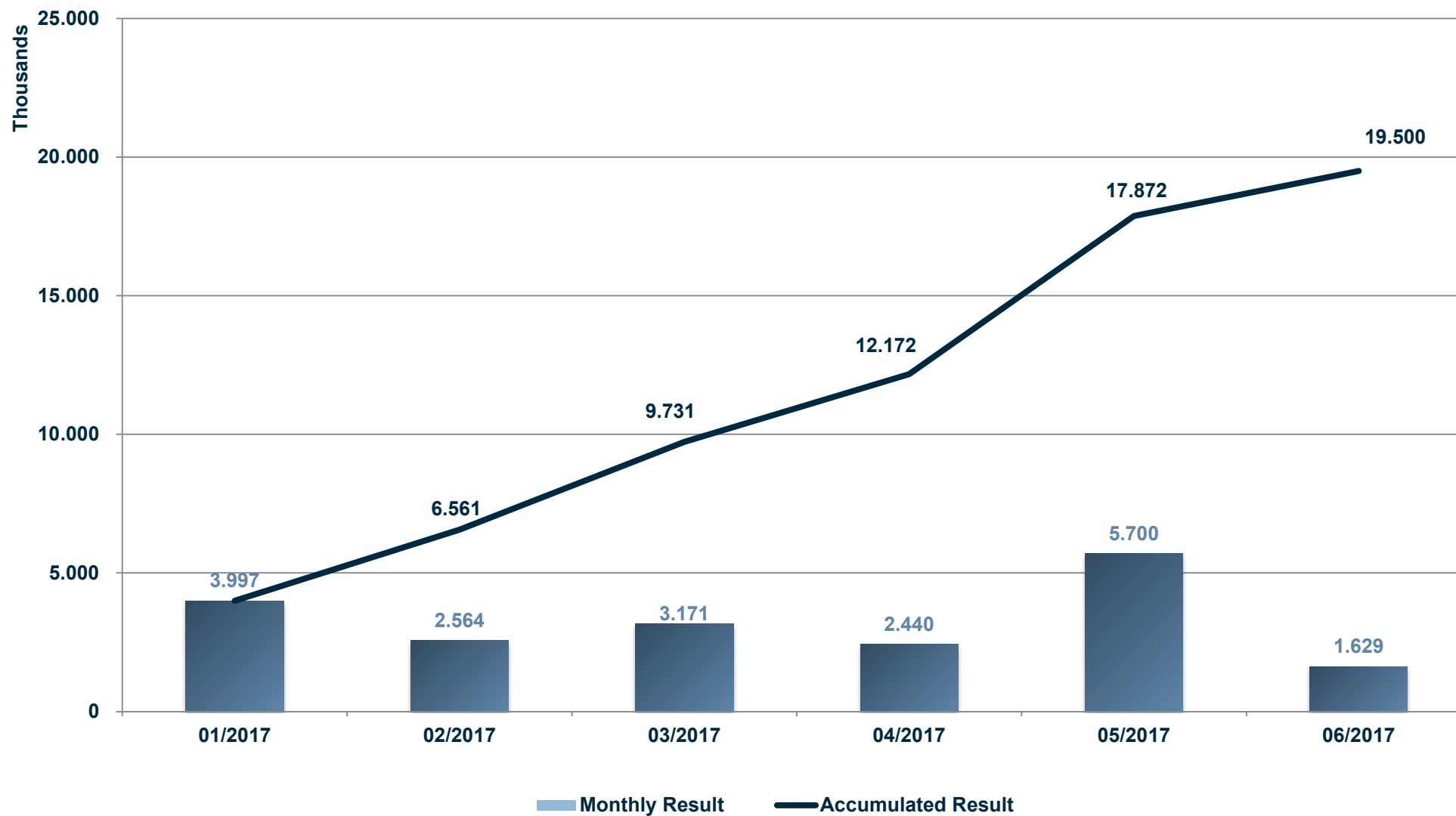
(R\$ Thousands)

19.500	211.475	895.569	3.110.316	455.974	19,78%
Net Profit	Shareholder's Equity	Deposits	Total Assets	Loan Portfolio	Basel Ratio

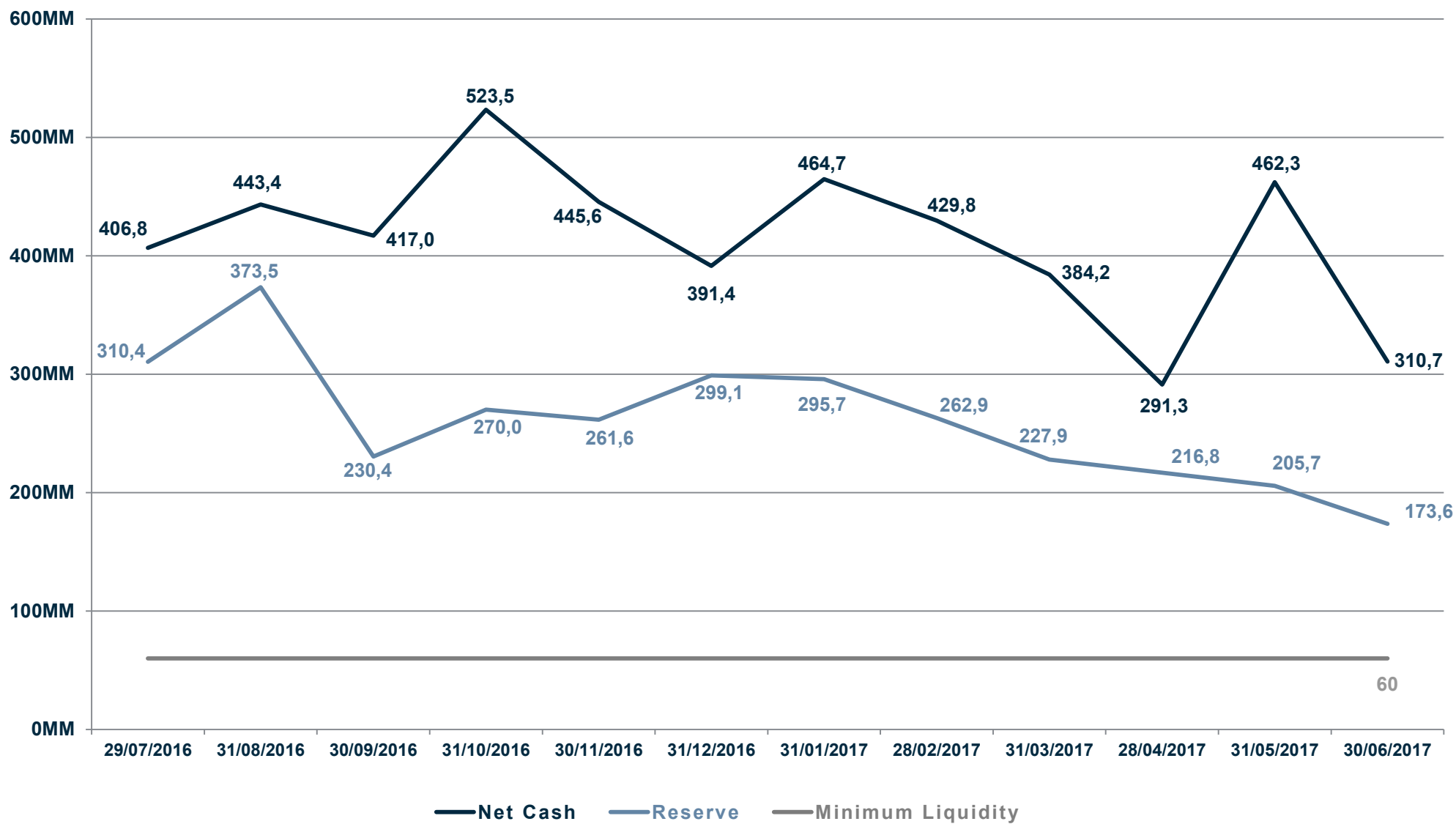
STATEMENT OF INCOME - JANUARY TO JUNE 2017 (R\$ THOUSANDS)

BANCO PAULISTA	jan/17	feb/17	mar/17	apr/17	may/16	jun/17	Jan to Jun/2017
Revenues from Financial Intermediation	37.163	32.186	37.057	31.019	37.242	29.374	204.041
Expenses with Financial Intermediation	(22.492)	(19.776)	(22.909)	(17.119)	(18.424)	(16.394)	(117.114)
Gross Income from Financial Intermediation	14.671	12.410	14.148	13.900	18.818	12.980	86.927
Operating Revenues (Expenses)	(7.854)	(7.247)	(8.463)	(8.928)	(9.211)	(9.326)	(51.029)
Operating Result	6.817	5.163	5.685	4.972	9.607	3.654	35.898
Non-Operating Result	(69)	(120)	(156)	(227)	(187)	(25)	(784)
Income Before Taxes and Minority Interests	6.748	5.043	5.529	4.745	9.420	3.629	35.114
Income and Social Contribution Taxes	(2.308)	(2.194)	(2.006)	(2.033)	(3.088)	(1.819)	(13.448)
Employees' Statutory Profit Sharing	(444)	(285)	(352)	(271)	(633)	(181)	(2.166)
Net Income	3.997	2.564	3.171	2.440	5.700	1.629	19.500

STATEMENT OF INCOME (R\$ THOUSANDS)



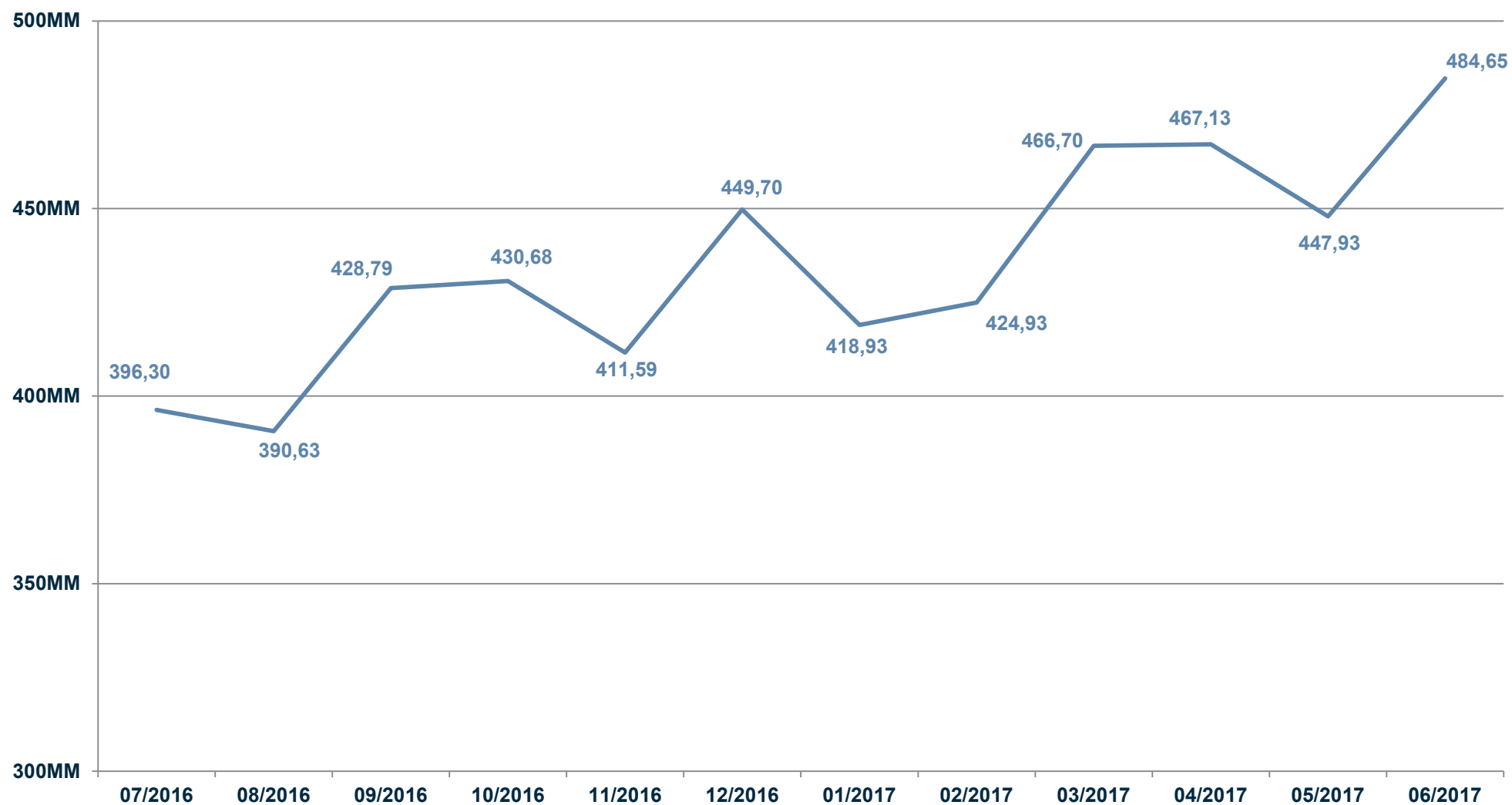
NET CASH, RESERVE AND MINIMUM LIQUIDITY



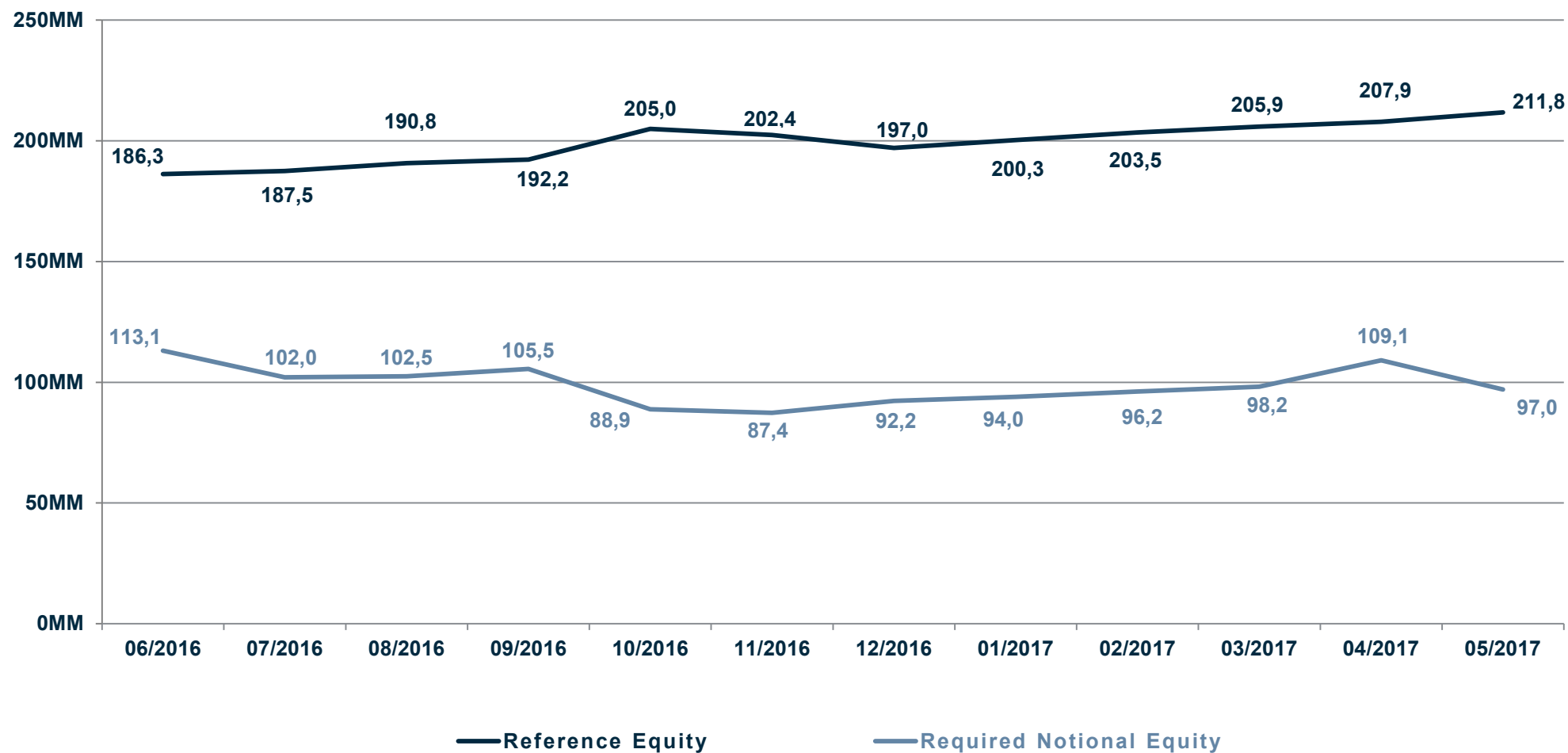
LIQUIDITY



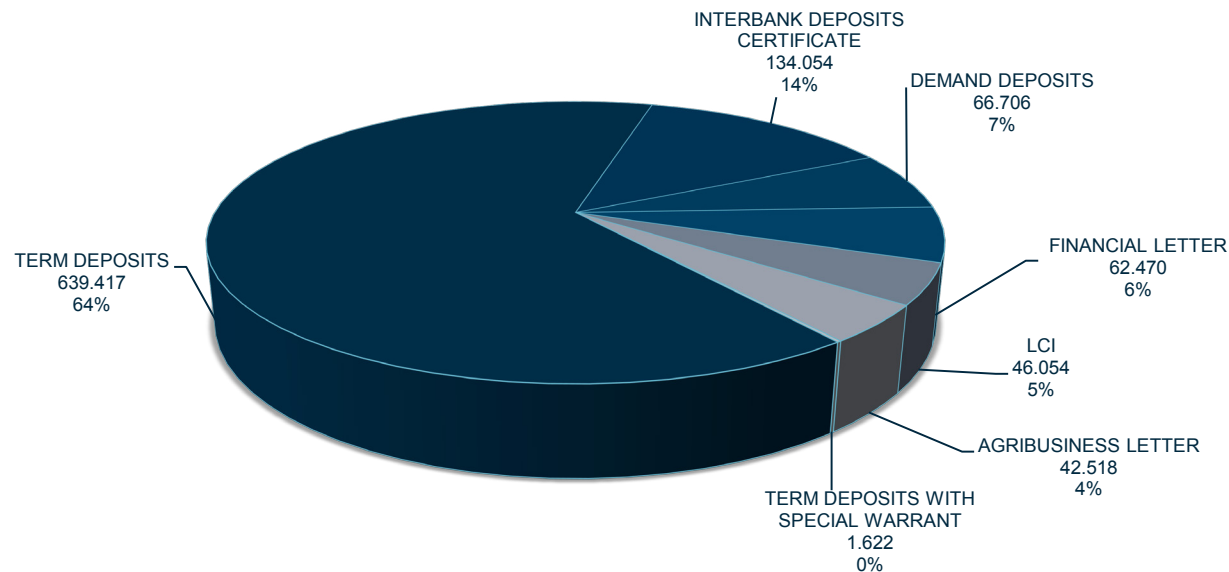
CREDIT PORTFOLIO



CAPITAL ALLOCATION



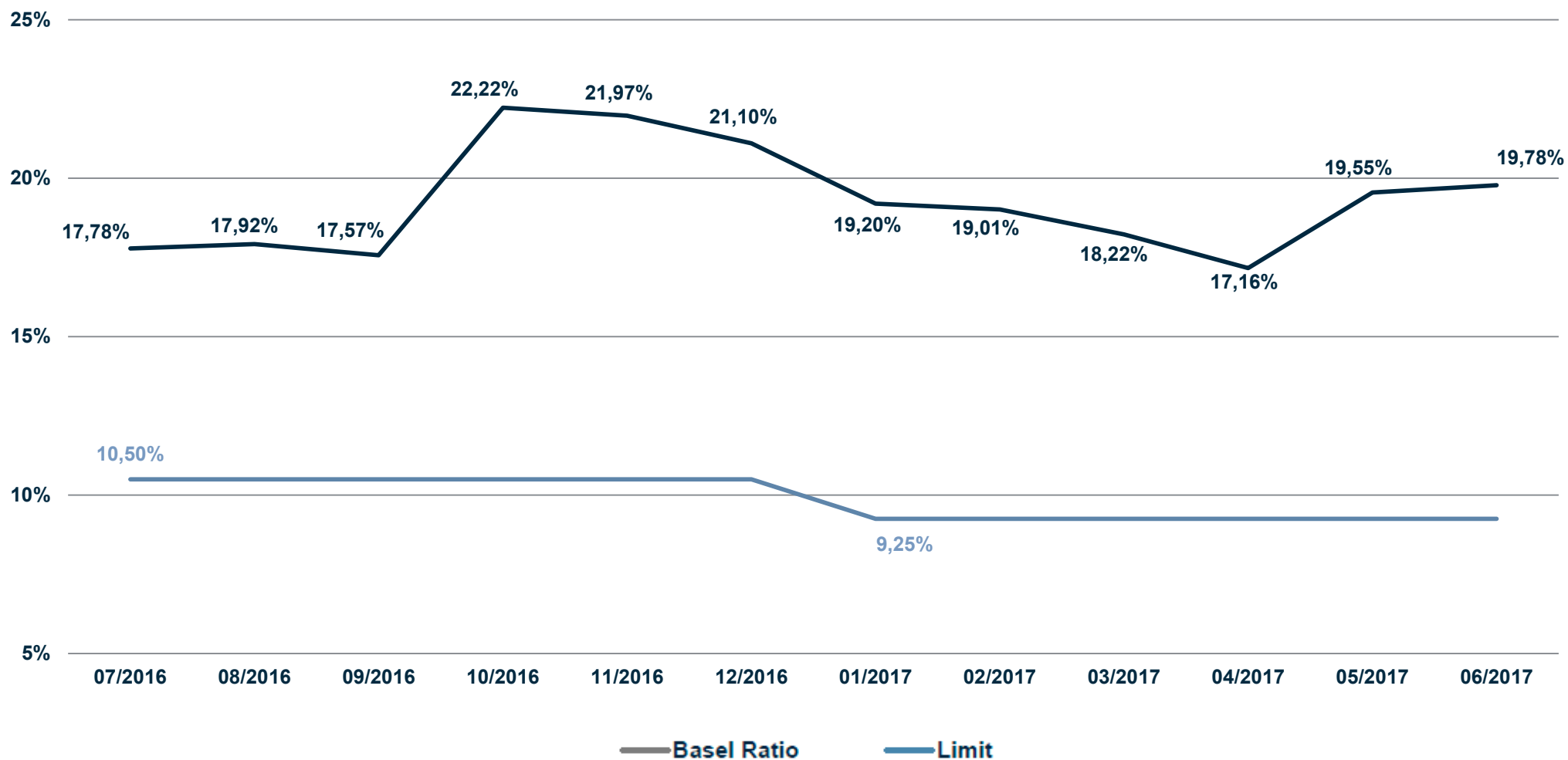
CASH ANALYSIS – LIABILITIES



Total at June, 2017: R\$ 992.842 M

Emission Type	Related	Not Related	Total
Term Deposits	255.583	383.834	639.417
Interbank Deposit Certificate	121.396	12.658	134.054
Financial Letter	25.841	36.629	62.470
LCI	46.054	-	46.054
Agribusiness Letter	33.294	9.224	42.518
Term Deposits with Special Warrant	-	1.622	1.622
Subtotal	482.169	443.968	926.136
Demand Deposits	-	-	66.706
Total			992.842

BASEL RATIO



RATINGS

RATINGS FOR DEPOSITS ON BRAZIL'S NATIONAL SCALE:



brBBB+
(May/2017 until March/2018)



brBBB- (Long Term)
(February/2017 until next publication)



BRCP2
Low Risk for Short Term (up to 3 months) - Safe
(April/2017 until next publication publicação)

CONTACT

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